

Boost your life settlement business with 15-minute LE's on small face policies

“5:15:500,” our exciting new program, makes Life Settlements easier and faster than ever

Say good-bye to weeks of lengthy applications, medical questionnaires, ordering inforce illustrations – not to mention wasting clients' time – only to find out a client's profile, especially life expectancy (LE), doesn't fit the buyers' current criteria.

Now **Veris Settlement Partners, Inc.** and **Life Settlement Leads, Inc.** have joined forces to offer agents the easiest and fastest pre-qualification for small face life settlements. We have buyers ready and waiting to purchase policies right now.

The 5:15:500 program:

- ✔ **5 minutes of your time** to complete a simple 1-page questionnaire
- ✔ **15 minutes of your client's time** for a tele-underwriting interview and we'll pre-qualify an insured's LE on policies with a face value of...
- ✔ **\$500,000 or less**

Our new methodology determines the most important criteria, life expectancy, at the beginning of the process, not the end. So we're able to confidently pre-qualify the likelihood of a life settlement offer while eliminating the administrative hassles, saving you time and wasted effort.

Take 5 minutes to complete a 1-page questionnaire for senior insureds and policies that fit the following criteria:

- ✔ Policies with a face amount from \$100,000 - \$500,000
- ✔ Universal Life, Convertible Term and Survivor UL (with one deceased)
- ✔ Policies issued standard or preferred
- ✔ Insureds 75 and older

Our tele-underwriting professionals will then contact the insured directly to conduct a **15-minute underwriting interview**. The life expectancy report generated allows us to pre-qualify the viability of a life settlement offer with a greatly enhanced level of certainty. Only then, with the knowledge of the life expectancy, will we jointly determine if the transaction warrants further time and effort by you and your client.

The 5:15:500 program has been designed to facilitate the process every step of the way, so when your client decides to proceed, our team of local support specialists will also be there to help them with paperwork and speed up completion.

To download the new 1-page questionnaire, please log on to www.go2veris.com/form.html. **The questionnaire is also attached in this e-mail.**



Bringing Liquidity to Life

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Life Settlement Leads

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