











“Veris’ life insurance expertise is what sets them apart.”

—Steve Shapiro, President/CEO of life settlement provider Q Capital Strategies

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 The four Directors of Veris Settlement Partners combined have over 85 years of experience in life insurance. Photos from top to bottom, the Directors are **Steve Shorrock, Russel Dorsett, Joe Young** and **Patrick Duke**. Mr. Shorrock and Mr. Dorsett have previously served as CEOs of highly-rated life insurance companies. Additionally, Dorsett is the only life settlement broker serving on the Board of Directors for the Life Insurance Settlement Association (LISA).
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 Our understanding of the *primary market* provides a unique perspective. We understand how and why insurance is sold in the first place as well as which policies are likely to work in the *secondary market* and how best to position and market them.
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Panel of 20+ Provider organizations, utilizing institutional funders only
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 All offers fully disclosed and complete transparency in all transactions
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Errors and Omissions Coverage in place. Most E&O for agents does not provide coverage for life settlements. E&O coverage is extended to contracted producers.
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 Pre-case evaluation through owned life expectancy and actuarial pricing models
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 Extensive knowledge of regulations and requirements in various jurisdictions
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 In 2008, settled policies totaling \$370 million of Death Benefit, providing \$38 million value to clients above Cash Surrender Value.

For more info, contact Steve Shorrock at 888-563-1113 or steve@go2veris.com



Bringing Liquidity to Life

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